

NDB WEALTH WILL FILL THESE IN

Regular Withdrawal ID:	Regular Withdrawal Reference Name:
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1 WHAT WOULD YOU LIKE TO DO?

I / We hereby apply to contribute regularly to the following plan

☐ NEW Withdrawal Plan	☐ AMEND Existing Withdrawal Plan	☐ CANCEL Existing Withdrawal Plan	For Amendment or Cancellation please specify following details
Regular Withdrawal ID		Regular Withdrawal Reference Name	
Account Name			
Account No			

2 SET UP YOUR NEW PLAN

Please specify the following details for New Withdrawal Plans

Account Name																	
Account No																	
Effective Date	☐ 1st	☐ 7th	☐ 15th	☐ 20th	☐ 25th	Withdrawals Method			☐ Cash	☐ Cheque	☐ Bank Transfer						
Withdrawals Frequency	☐ Monthly				☐ Quarterly				☐ Half-yearly				☐ Yearly				
Start Date	D	D	M	M	Y	Y	Y	Y	End Date	D	D	M	M	Y	Y	Y	Y

3 SELECT PRODUCTS

Tell us your preferred Withdrawal Plan

Product or Model Name	Product or Model Code	Regular Withdrawal Amount (LKR)
Total Amount (LKR)		

4 YOUR BANK

Please mention the Bank Account details where money would be transferred from

Name of the Bank		Name of the Bank Branch	
Bank Account No			
Your Bank Account Name			
SWIFT Code		Country of Bank	
Beneficiary details (for third party withdrawals)			
Beneficiary Name			
Beneficiary Address		Reference No / Code	

5

CONFIRM EVERYTHING

Please confirm everything you've told us is true and accurate with a signature.

☐

I/We hereby acknowledge that I/we have read and understood the Terms and Conditions applicable for standing instructions and agree to accept them.

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I/We hereby agree and authorise NDB Wealth to recover any charges/fees applicable to the standing instructions or any Product or Service related to executing the standing instructions.

Primary Account Holder or Authorised Signatory		Joint Account Holder or Authorised Signatory	
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Authorised signatories for Institutional clients, should place their signature with the corporate seal

Date Received	D	D	M	M	Y	Y	Y	Y	
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