NDB WEALTH WILL FILL THESE IN

Regular Savings ID:	Regular Savings Reference Name:

1 WHAT WOULD YOU LIKE TO DO?

I / We hereby apply to contribute regularly to the following plan

☐ **NEW** Savings Plan	☐ **AMEND** Existing Savings Plan	☐ **CANCEL** Existing Savings Plan	For **Amendment** or **Cancellation** please specify following details

Regular Savings ID		Regular Savings Reference Name	
Account Name			
Account No			

2 SET UP YOUR NEW PLAN

Please specify the following details for new Savings Plans

Account Name			
Account No			
Effective Date	☐ 1st ☐ 7th ☐ 15th ☐ 20th ☐ 25th	Deposit Method	☐ Cash ☐ Cheque ☐ Bank Transfer
Deposit Frequency	☐ Monthly ☐ Quarterly ☐ Half-yearly ☐ Yearly		
Start Date	D D M M Y Y Y Y	End Date	D D M M Y Y Y Y

3 SELECT PRODUCTS

Tell us about your preferred Savings Plan

Product or Model **Name**	Product or Model **Code**	Regular Savings Amount (LKR)
	Total Amount (LKR)	

4 YOUR BANK

Please mention the Bank Account details where money would be transferred from

Name of the Bank		Name of the Bank Branch	
Bank Account No			
Your Bank Account Name			
SWIFT Code		Country of Bank	

5 CONFIRM EVERYTHING

Please confirm everything you've told us is true and accurate with a signature.

☐ I/We hereby acknowledge that I/we have read and understood the Terms and Conditions applicable for standing instructions and agree to accept them

☐ I/We hereby agree and authorise NDB Wealth to recover any charges / fees applicable to the standing instruction or any Product or Service related to executing the standing instruction

☐ I/We agree to credit all Regular Savings Plans to a separately maintained account with NDB Wealth

Primary Account Holder or Authorised Signatory		Joint Account Holder or Authorised Signatory	

Authorised signatories for Institutional clients, should place their signature with the corporate seal

Application Date	D D M M Y Y Y Y	Date Received	D D M M Y Y Y Y